Project Pre-qualification Submission Form

Welcome to Colorado C-PACE! We're delighted you're considering the C-PACE program to finance your project. To get started, simply submit this completed Pre-qualification Submission Form (PQS) and any attachments to ***c-pace@gracocommercialcapital.com***

Before you fill out this form, remember that to be eligible for the Colorado C-PACE program, a property must:

- Be located in a participating C-PACE county
- Require financing for eligible energy improvements
- Be current on property taxes and municipal assessments
- Not be in bankruptcy or mortgage default
- Be used for commercial, industrial, or agricultural purposes

Questions? Contact the Colorado C-PACE program manager 970-663-7306 or c-pace@gracocommercialcapital.com

I. CONTACT INFORMATION

Name _____
Company name _____
Email _____
Phone _____
Address _____
City _____
State _____ ZIP Code_____

I am a:

- ◯ Building owner
- ◯ Building/property manager
- ◯ Contractor/auditor/project developer
- ◯ Capital provider
- ◯ Real estate developer
- ◯ Other: _____

Project type:

- ◯ Existing building retrofit
- ◯ New construction

  Is there any plan to subdivide the property?

  ◯ Yes ◯ No

II. PROPERTY INFORMATION

Name of property owner (building owner's corporate identity) _____

Property name and address

Name _____
Street Address 1_____
Street Address 2_____
City _____
State ___ Zip _____

County assessor parcel number _____

Gross square footage _____ Year built _____

When was the property acquired by the current owner? _____

Property type:

- ○ Healthcare facility (inpatient)
- ○ Healthcare facility (outpatient)
- ○ Hotel
- ○ Industrial/manufacturing
- ○ Multifamily with five or more units
  if multifamily, # of units: _____
- ○ Nonprofit (school, religious/worship)
- ○ Office
- ○ Retail
- ○ Warehouse/storage
- ○ Other _____

III. MORTGAGE INFORMATION

Does the owner have clear title to the property with no encumbrances?

- ○ Yes
- ○ No

After confirming property eligibility, the C-PACE program administrator will request documentation evidencing commitment of title insurance issued by a licensed Colorado title insurance company.

Is there a mortgage on the property?

- ○ Yes If yes, are mortgage payments current? ○ Yes ○ No
- ○ No

Is the existing mortgage an SBA loan?

- ◯ Yes If yes, the mortgage is a: ◯ 504 ◯ 7a
- ◯ No

Mortgage company name_____

Mortgage company contact_____

Email_____ Phone_____

Mortgage closing date	_____	Principal outstanding	_____
Term	_____	Monthly payment	_____
Interest rate	_____	Fixed or variable?	_____
Amortization schedule	_____	Balloon payment date	_____

What is the property's:

Assessed value	_____	Appraised value	_____
Assessment year	_____	Appraisal year	_____

Are there any outstanding tax liens or notices of default?

- ◯ Yes
- ◯ No

IV. PROJECT INFORMATION

What type of improvements will be financed?

- ◯ Energy efficiency upgrade(s)
- ◯ Renewable energy system(s)
- ◯ Resiliency improvement(s), e.g. fire resistance, flood protection
- ◯ New Construction -- meet 2018 IECC
- ◯ New Construction – exceed 2018 IECC by 5% in terms of energy performance
- ◯ New Construction -- meet or exceed 2021 IECC

Describe the energy efficiency measures and/or renewable energy system(s) in the proposed project:

_____

_____

_____

What is the estimated amount to be financed through C-PACE? $_____

Is this project seeking retroactive financing (projects completed within the last three years)*?

- ◯ Yes
- ◯ No

Have you selected a Colorado C-PACE registered contractor to design the project and perform the analysis?

- ◯ Yes
- ◯ No

If yes:
Company name _____ Contact name_____
Email _____ Phone _____

Have you selected a Colorado C-PACE qualified capital provider to finance the project?

- ◯ Yes
- ◯ No

If yes:
Company name _____ Contact name_____
Email_____ Phone_____

Property owner signature (required)	Date
Property owner printed name	Title
Email	Phone
Company	Company address

* Retroactive financing is available for new construction and gut rehab projects completed within three years from the certificate of occupancy. Please provide a copy of the certificate of occupancy with this form for projects seeking retroactive financing. Improvements on existing buildings (retrofits) can be financed as long as new improvements are also being financed, and previous improvements do not represent more than 35% of the total finance amount